

14 March 2013

Subject: Last exercise rights for Warrant (BLAND-W2) holders of Bangkok Land Public Company Limited

To: The President of the Stock Exchange of Thailand

Bangkok Land Public Company Limited ("Company") would like to notify warrant holders of BLAND-W2 in respect of the timing and procedures on their last exercise rights to subscribe ordinary shares of the Company.

1. Last exercise date: 2nd May 2013
2. Submission period: From 09.00 a.m. to 03.00 p.m. between 17th April to 1st May 2013 (except Saturday, Sunday and Public Holiday i.e. 20th, 21st, 27th, 28th April 2013 and 1st May 2013)
3. Exercise price: Baht 1.90 (One Baht and Ninety Satang) per share
4. Exercise ratio: 1 warrant for 1 ordinary share
5. Documents to be submitted:
 - 5.1 Duly completed Warrant Exercise Form. Warrant Exercise Form can be obtained from the Company or Thailand Securities Depository Co.,Ltd. ("TSD").
 - 5.2 Original Warrant Certificates endorsed by warrant holders or original slip of Warrant Withdrawal issued by TSD.
 - 5.3 Cheque or cashier cheque payable to "Bangkok Land PCL. for Account of Shares Subscription (2)" which can be cleared in Bangkok within 2 business days from the submission date of the Warrant Exercise Form.
 - 5.4 For individual, a certificated copy of his/her identification card or passport. For juristic person, a certified copy of the affidavit (issued not more than 6 months) issued by the Ministry of Commerce of Thailand, or a certified copy of the certificate of incorporation notarized by a notary public (issued not more than 6 months).



บริษัท บางกอกแลนด์ จำกัด (มหาชน)

BANGKOK LAND PUBLIC COMPANY LIMITED

47/569-576 Moo 3, 10th Floor New Geneva Industry Condominium, Popular 3 Road,
Banmai Sub-District, Pakkred District, Nonthaburi 11120
Tel : 02 504 4940-9 E-mail : info@bangkokland.co.th

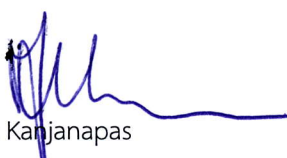
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6. Prior to the last exercise date, the Company will close the warrant holders register book for 21 days to suspend the transfer of the warrants from 11th April to 1st May 2013. The Company will request the Stock Exchange of Thailand to post a "SP" sign to suspend the trading of the warrants from 5th April to 2nd May 2013.
7. After the last exercise date of the warrants on 2nd May 2013, the Company's warrants (BLAND-W2) shall be ceased as a registered securities in the Stock Exchange of Thailand effective from 3rd May 2013 onward.
8. Warrant holders who wish to exercise their rights please contact:-
Mrs. Jongjira Jamkrajay or Mr. Chamras Hongpaisarn
Bangkok Land Public Company Limited
47/569-576 Moo 3, 10th Floor New Geneva Industry Condominium
Popular 3 Road, Bannmai, Pakkred, Nonthaburi 11120
Tel. (662) 5044940-9 Fax. (662)5044986

Warrant Exercise Form can be obtained from Thailand Securities Depository Company Limited or downloaded from the Company's website (www.bangkokland.co.th).

Please be informed accordingly.

Yours faithfully,
For and on behalf of
Bangkok Land Public Company Limited


Anant Kanjanapas
Chairman